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## **COMUNICATO STAMPA**

### **Chiuso il collocamento riservato di NB Aurora S.A. SICAF-RAIF**

#### **Raccolti ordini per un ammontare pari a Euro 150 milioni**

*Lussemburgo, 26 aprile 2018*

Facendo seguito ai comunicati stampa diffusi in data 9 aprile e 24 aprile 2018, NB Aurora S.A. SICAF-RAIF ("**NB Aurora**" o la "**Società**"), rende noto che il collocamento riservato esclusivamente a clienti professionali di proprie azioni ordinarie di Classe A (le "**Azioni**") si è chiuso con la raccolta di ordini per un ammontare pari a Euro 150 milioni.

Il collocamento riservato è finalizzato alla quotazione delle Azioni sul mercato telematico degli Investment Vehicles - Segmento Professional, organizzato e gestito da Borsa Italiana S.p.A.

Non ci sono state e non ci sarà alcuna offerta pubblica delle Azioni.

#### **NB Aurora**

NB Aurora, il primo veicolo di *permanent capital* che sarà quotato in Italia sul segmento MIV, nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. Parte dei proventi raccolti sarà utilizzata per rilevare, a determinate condizioni, fino al 44,5% delle quote del Fondo Italiano d'Investimento, acquisite a novembre 2017 da fondi gestiti da Neuberger Berman, e un'altra parte per acquistare in una fase successiva partecipazioni di minoranza in altre PMI, attraverso la sottoscrizione di operazioni di aumento di capitale finalizzate a supportare piani di crescita.

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

### **Neuberger Berman**

Fondata nel 1939, Neuberger Berman è una casa di investimento globale ed indipendente, controllata dai propri dipendenti. La società gestisce portafogli di investimento nell'azionario, reddito fisso, private equity e fondi hedge per clientela istituzionale e consulenti professionali a livello globale. Neuberger Berman opera con oltre 1.900 professionisti in 19 Paesi. Nel 2016 la società ha conquistato il primo posto nella classifica Best Places to Work in Money Management realizzata da Pensions & Investments (nella categoria delle aziende con più di 1.000 dipendenti). Neuberger Berman, che si contraddistingue per la sua solidità ed un orizzonte di attività di lungo periodo, può contare su una filosofia di investimento basata sulla ricerca fondamentale e l'indipendenza di pensiero. Al 31 marzo 2018 Neuberger Berman gestiva \$299 miliardi di asset under management. Per ulteriori informazioni, [www.nb.com](http://www.nb.com).

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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**Per ulteriori informazioni su Neuberger Berman:**

**Image Building**

Cristina Fossati, Luisella Murtas, Laura Filosi

Tel. +39 02 89011 300

Email [nb@imagebuilding.it](mailto:nb@imagebuilding.it)