

Enoplastic and Cobepa sign a partnership agreement to support the company in its next phase of growth

Bodio Lomnago, Varese, June 14, 2019. The shareholders of Enoplastic and the investment firm Cobepa are pleased to announce they have entered into a strategic agreement aimed at supporting the company in its next phase of growth.

Mr. Michele Moglia, alongside Mr. Samo Kalin who will maintain a relevant managerial role, will continue to manage the company carrying on a successful entrepreneurial history began in 1957 when Francesco Piero Macchi founded Enoplastic in the province of Varese. Over the last 60 years, Enoplastic has become one of the leading global players in the manufacturing of capsules, screw caps and closures solutions for the wine & spirits industry.

The agreement with the international financial investor Cobepa will allow to support Enoplastic in its next phase of growth, with significant opportunities ahead to further strengthen its significant leadership position in Italy and worldwide.

Enoplastic was advised by Rothschild & Co as financial advisor, New Deal Advisors as vendor financial due diligence provider and Nctm as legal advisor.

Cobepa was advised by Lincoln International as financial advisor, Bain & Company as commercial due diligence provider, White & Case as legal advisor and Ernst & Young as financial and tax due diligence provider as well as debt advisor.

About Enoplastic

Founded in 1957 and headquartered in Bodio Lomnago (Varese, Northern Italy), Enoplastic is a global leader in B2B manufacturing of closures for the wine & spirits industry. Enoplastic stands for Italian excellence and creativity in the closure industry with continuous research for customised design. Its product offering includes a wide range of closure solutions, such as capsules, synthetic corks, screw caps and seals, all designed and customised for each client. The company leverages an Italian facility plus 5 other local facilities in the US, New Zealand, Spain, Australia and France which empower exports in c. 60 countries worldwide mostly through a large direct commercial network. Enoplastic counts c.400 employees.

www.enoplastic.com

About Cobepa

Cobepa is an independent, privately-held investment company with a net worth of over EUR 2.6 billion. Active since 1957, Cobepa has progressively developed into a well-recognized actor in private equity with offices in Brussels and New York. Cobepa's successful development to date is built on the quality of its investment team, its flexible investment approach and its ability to invest in businesses with a medium to long term investment horizon. This enables Cobepa to accompany and support its investee companies throughout their development, in cooperation with their management and in a spirit of partnership with the other shareholders. In developing its investment activity, Cobepa consistently acts in accordance with its core corporate values: respect of commitments, transparency, integrity and independence.

www.cobepa.com