



*NOT FOR DISTRIBUTION IN THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN.*

## **COMUNICATO STAMPA**

### **Manutencoop Facility Management S.p.A.: Prestito obbligazionario**

*Zola Predosa, 26 luglio 2013* – **Manutencoop Facility Management S.p.A.** (“MFM”), capofila del principale gruppo italiano attivo nell’*integrated facility management*, ha fissato in data odierna il prezzo di un prestito obbligazionario a tasso fisso, senior secured dell’importo complessivo di Euro 425 milioni con scadenza 2020, offerto ad investitori istituzionali.

Le obbligazioni avranno una cedola annuale del 8,5% e saranno quotate sull’Euro MTF Market della Borsa di Lussemburgo e presso il sistema multilaterale di negoziazione denominato Extra MOT istituito presso Borsa Italiana S.p.A.

Le banche joint bookrunners dell’emissione sono J.P. Morgan Securities plc, UniCredit Bank AG, Banca IMI S.p.A. and Mediobanca – Banca di Credito Finanziario S.p.A.

Hanno prestato assistenza legale alla società gli studi Latham & Watkins (per i profili di diritto statunitense e inglese) e Gianni Origoni (per i profili di diritto italiano e di carattere fiscale).

Manutencoop Facility Management S.p.A. utilizzerà i proventi delle obbligazioni principalmente al fine di rimborsare alcuni dei prestiti bancari esistenti e rispondere alle esigenze di liquidità proprie e delle proprie controllate.

## **PRESS RELEASE**

### **Manutencoop Facility Management S.p.A.: Bond Issuance**

*Zola Predosa, July 26 2013* – **Manutencoop Facility Management S.p.A.**, holding company of the leading Italian Group in the sectors of integrated facility management, today



priced its Euro 425 million Senior Secured Notes due 2020, sold to institutional investors.

The fixed rate bonds will have an annual coupon of 8.5% and are expected to be listed on the Euro MTF Market of the Luxembourg Stock Exchange and on the Extra MOT Pro Segment of the Italian Stock Exchange, a multilateral trading facility.

J.P. Morgan Securities plc, UniCredit Bank AG, Banca IMI S.p.A. and Mediobanca – Banca di Credito Finanziario S.p.A. acted as joint bookrunners for the issuance.

Legal advisors to the company are Latham & Watkins with respect to matters of U.S law and English law and Gianni Origoni with respect to matters of Italian law and Italian taxation law.

Manutencoop Facility Management S.p.A. will use the proceeds of the bond primarily to repay certain outstanding indebtedness and to finance its and its subsidiaries liquidity requirements.

\*\*\*

*This announcement is not an offer for sale of securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Manutencoop Facility Management S.p.A. does not intend to register any portion of the offering of the securities in the United States or to conduct a public offering of the securities in the United States. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.*

*This communication is being distributed to and is directed only at (i) persons who are outside the United Kingdom or (ii) persons who are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") and (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) (a) to (d) of the Order (all such persons together being referred to as "relevant persons"). Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.*

*This press release does not constitute an offer to the public in Italy of financial products, as defined under article 1, paragraph 1, letter (t) of legislative decree no. 58 of 24 February 1998, as amended (the "Financial Services Act"). The Notes will be offered in Italy only to qualified investors (investitori qualificati) as referred to in Article 100 of the Financial Services Act and Article 34-ter paragraph 1(b) of CONSOB Regulation No. 11971, May 14, 1999, as amended (the "Issuers Regulation") and will not be listed on an Italian regulated market, therefore no documents or materials relating to the notes have been or will be submitted to the clearance procedure of the Competent Authority. The offer of the Notes will be carried out in the Republic of Italy as an exempted offer pursuant to article 100 of the Financial Services Act and article 34-ter, paragraph 1 of Issuers Regulation.*



**For further information:**

**Manutencoop Facility Management S.p.A.**

**Ufficio stampa**

Chiara Filippi

Ph. 0039/051/35.15.111

Email: [cfilippi@manutencoop.it](mailto:cfilippi@manutencoop.it)

**Image Building**

**Media Relations**

Simona Raffaelli, Alfredo Mele, Valentina Bergamelli

Ph. 0039/02/89.01.13.00

Email: [manutencoop@imagebuilding.it](mailto:manutencoop@imagebuilding.it)