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COMUNICATO STAMPA

NB AURORA: FIRMATO UN ACCORDO VINCOLANTE PER LA CESSIONE DI ELCO, SOCIETÀ SPECIALIZZATA NELLA PRODUZIONE DI CIRCUITI STAMPATI

Lussemburgo, 10 aprile 2020

NB Aurora S.A. SICAF-RAIF ("NB Aurora"), quotata in Italia sul MIV – Segmento Professionale con l'obiettivo di investire in piccole e medie imprese non quotate, comunica con riferimento alla partecipazione del 44,55% detenuta in Fondo Italiano di Investimento ("FII") che in data odierna è stato firmato un accordo vincolante per la cessione dell'intera partecipazione di FII (29,76%) in Elco S.p.A. (13,3% la quota di pertinenza di NB Aurora), società specializzata nella produzione di circuiti stampati ad elevato contenuto tecnologico per sistemi elettronici.

A comprare la quota di Elco che FII aveva acquisito nel 2011, l'azionista di maggioranza Elco Group S.p.A..

Il controvalore è pari ad Euro 1 milione la cui quota di pertinenza di NB Aurora è pari ad Euro 0,4 milioni circa a fronte di un valore di iscrizione al 31 dicembre 2019 pari a 0. Nell'ambito del contratto di compravendita è prevista inoltre la corresponsione da parte di Elco Group S.p.A. a favore di FII di un prezzo differito nel caso in cui si realizzi la cessione del 100% di Elco S.p.A. nel corso dei prossimi 36 mesi. Tale prezzo differito è da calcolarsi pro-quota in funzione del valore di cessione di Elco S.p.A.

Elco produce circuiti stampati (*printed circuit board*) dal 1970 e grazie all'investimento di FII ha potuto negli anni portare avanti un importante percorso di crescita conquistando una significativa quota di mercato in Europa e realizzando acquisizioni all'estero. Oggi Elco ha stabilimenti in Italia, Olanda, Belgio e Cina. Nel 2018, il fatturato della società è stato pari a Euro 42,0 milioni con un EBITDA pari a circa Euro 1,2 milioni.

Il closing dell'operazione è previsto entro il 30 aprile 2020.

Si ricorda che NB Aurora e FII sono entrambi gestiti dalla stessa società di gestione, Neuberger Berman AIFM Limited S.à.r.l.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$356 miliardi in gestione (al 31 dicembre 2019). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

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