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COMUNICATO STAMPA

Monza, 30 aprile 2014 – Rottapharm S.p.A.: presentata la domanda di ammissione a quotazione delle azioni ordinarie di Rottapharm S.p.A. sul Mercato Telematico Azionario di Borsa Italiana e depositato il Prospetto relativo all’Offerta al Pubblico

Rottapharm S.p.A., a capo del Gruppo Rottapharm | Madaus, gruppo farmaceutico leader in Italia ed a livello mondiale, attivo nella ricerca, sviluppo, produzione e commercializzazione di farmaci e prodotti per il benessere e la cura della persona, ha presentato a Borsa Italiana la domanda di ammissione a quotazione delle proprie azioni ordinarie sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A e richiesto l’approvazione a Consob del Prospetto Informativo relativo all’Offerta pubblica di vendita volta alla quotazione in Borsa.

I Coordinatori dell’offerta globale di vendita sono Deutsche Bank, Goldman Sachs International e JP Morgan, che insieme a Jefferies, Morgan Stanley e Banca IMI agiranno anche come *Joint Bookrunners*. Banca IMI sarà inoltre Responsabile del Collocamento per l’Offerta Pubblica ed agirà anche come Sponsor.

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