

# TWIN-SET

SIMONA BARBIERI

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## **Twin Set–Simona Barbieri S.p.A. – Pricing of €150,000,000 Senior Secured Floating Rate Notes due 2019**

Modena, 15/07/2014

Twin Set–Simona Barbieri S.p.A. (“**Twin Set**”), the Italian women's clothing brand focused on the affordable luxury segment, announces that today it has priced its €150,000,000 Senior Secured Floating Rate Notes due 2019 (the “**Notes**”).

The Notes will have a coupon of three-month EURIBOR plus 5.875% per annum (reset quarterly) and are expected to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange and on the ExtraMOT, Professional Segment of Borsa Italiana S.p.A. Issuance and settlement of the Notes is expected to occur on or around July 22, 2014.

UBS Investment Bank acted as Global Coordinator and Sole Physical Bookrunner for the offering and Banca IMI and UniCredit Bank acted as Joint Bookrunners.

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**Twin Set – Simona Barbieri S.p.A.**

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*Statements in this release which are not historical facts are forward-looking statements. All forward-looking statements involve risks and uncertainties which could affect Twin-Set's actual results and could cause its actual results to differ materially from those expressed in any forward looking statements made by, or on behalf of, Twin-Set.*

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