

COMUNICATO STAMPA

Intercos S.p.A.: presentata Domanda di Ammissione a quotazione sul Mercato Telematico Azionario di Borsa Italiana

Milano, 09 settembre 2014 – **Intercos S.p.A. (“Intercos” o la “Società”)** comunica di aver presentato a **Borsa Italiana** la domanda di ammissione a quotazione delle proprie azioni ordinarie sul **Mercato Telematico Azionario (“MTA”)**, organizzato e gestito da Borsa Italiana S.p.A. e, ove ne ricorrano i presupposti, sul segmento STAR (la **“Quotazione”**).

La Società intende utilizzare una parte dei proventi netti di propria spettanza derivanti dall’offerta finalizzata alla diffusione delle proprie azioni ai fini della Quotazione (l’**“Offerta”**) per supportare eventuali iniziative di crescita oltre che per il rafforzamento patrimoniale e finanziario del Gruppo, con un conseguente miglioramento dell’indebitamento.

I **Coordinatori dell’Offerta e Joint Bookrunner** sono **Banca IMI, BofA Merrill Lynch e UBS Investment Bank**. **BNP Paribas** agisce in qualità di **Joint Bookrunner**. **Banca IMI** svolge inoltre il ruolo di **Sponsor**, mentre **Rothschild** agisce in qualità di **Advisor Finanziario della Società**.

Gli **advisor legali** incaricati **dalla Società** sono **Lombardi Molinari Segni e DLA Piper**, mentre **Linklaters** agisce in qualità di **advisor legale per i Coordinatori dell’Offerta e Joint Bookrunner**. La **società** incaricata della **revisione** legale dei conti di Intercos è **EY**.

Intercos S.p.A.

Intercos, fondata da Dario Ferrari nel 1972, è uno dei principali operatori *business to business* (B2B) a livello globale nell’ideazione, produzione e commercializzazione di prodotti cosmetici e per il trattamento della pelle, destinati ai più noti marchi nazionali ed internazionali, nonché ai *retailer* attivi nel settore della cosmesi e dello *skincare*.

Il Gruppo - con oltre 2.800 dipendenti, 7 centri di ricerca, 12 impianti produttivi e 11 uffici marketing presenti in 4 continenti – si pone quale *trend setter* in grado di prevedere, anticipare e determinare le tendenze del mondo del *colour cosmetics* e vanta un ruolo di *leader* a livello mondiale in questo settore, nonché un’importante posizione in Europa e Stati Uniti nello *skincare* di alta gamma.

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