

COMUNICATO STAMPA

INTERCOS S.P.A.: RITIRATA L'OFFERTA PER L'ANDAMENTO NEGATIVO DEI MERCATI

Milano, 9 ottobre 2014 – Il Consiglio di Amministrazione di **Intercos S.p.A.** (“**Intercos**” o la “**Società**”), riunitosi oggi al termine del periodo di Offerta delle azioni Intercos, ha deciso – dopo l’analoga decisione degli Azionisti Venditori **Dafe 3000 S.r.l.** e **Dafe 5000 S.r.l.** e sentiti i Coordinatori dell’Offerta – di procedere al ritiro integrale dell’Offerta.

Nonostante l’ampio interesse e l’apprezzamento manifestato dagli investitori istituzionali italiani ed esteri nel corso del *roadshow*, e pur considerando la qualità ed il numero delle adesioni ricevute (corrispondenti ad una richiesta di azioni di poco inferiore al quantitativo massimo offerto), la Società ha ritenuto che le condizioni dei mercati finanziari, deterioratesi repentinamente nel corso degli ultimi giorni, non consentano di ottenere una valutazione che rifletta fedelmente il reale valore intrinseco e le potenzialità della Società.

Considerando la propria storia di successo e facendo leva sulla solidità finanziaria e patrimoniale del Gruppo, Intercos ritiene di poter comunque raggiungere gli ambiziosi obiettivi di sviluppo e di crescita che si è prefissata.

Il Consiglio di Amministrazione desidera ringraziare gli investitori per la grande fiducia e l’interesse dimostrati per la Società.

Intercos S.p.A.

Intercos, fondata da Dario Ferrari nel 1972, è uno dei principali operatori *business to business* (B2B) a livello globale nell’ideazione, produzione e commercializzazione di prodotti cosmetici e per il trattamento della pelle, destinati ai più noti marchi nazionali ed internazionali, nonché ai *retailer* attivi nel settore della cosmesi e dello *skincare*.

Il Gruppo - con oltre 2.800 dipendenti, 7 centri di ricerca, 12 impianti produttivi e 11 uffici marketing presenti in 4 continenti – si pone quale *trend setter* in grado di prevedere, anticipare e determinare le tendenze del mondo del *colour cosmetics* e vanta un ruolo di *leader* a livello mondiale in questo settore, nonché un’importante posizione in Europa e Stati Uniti nello *skincare* di alta gamma.

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