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COLLOCAMENTO DI 47.655.000 MILIONI DI AZIONI ORDINARIE DI CERVED INFORMATION SOLUTIONS S.p.A. (LA “**SOCIETÀ**”)

23 Novembre 2015

Chopin Holdings S.à r.l., società lussemburghese posseduta da alcuni fondi assistiti da società collegate a CVC Capital Partners SICAV-FIS S.A. (“**Chopin**”), comunica di avere concluso con successo la cessione di 47.655.000 azioni ordinarie del capitale della Società (le “**Azioni Collocate**”), incluso un incremento di 17.655.000 azioni ordinarie rispetto al numero annunciato al lancio (la “**Cessione**”). Le Azioni Collocate rappresentano approssimativamente il 24,4% del capitale della Società e costituiscono il 100% della partecipazione di Chopin nella Società. La Società non ha ricevuto alcun provento dalla Cessione.

Ad esito della cessione, Chopin non detiene più alcuna azione della Società.

L’Offerta, realizzata attraverso un *accelerated bookbuilding* rivolto a investitori qualificati e istituzionali italiani ed esteri, si è chiusa ad un prezzo finale pari a Euro 6,55 per azione e verrà regolata mediante consegna dei titoli e pagamento del corrispettivo in data 26 Novembre 2015. Il corrispettivo complessivo dell’Offerta è risultato pari ad Euro 312.140.250.

J.P. Morgan ha agito in qualità di Bookrunner dell’Offerta.

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