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COMUNICATO STAMPA

REVO CONCLUDE CON SUCCESSO IL COLLOCAMENTO: SOTTOSCRITTI 220 MILIONI DI EURO PARI ALL'OBIETTIVO MASSIMO DI RACCOLTA

Milano, 21 maggio 2021

REVO S.p.A., la SPAC promossa da Alberto Minali e Claudio Costamagna, oltre a Stefano Semolini, Jacopo Tanaglia e Simone Lazzaro, annuncia di aver completato con successo in data 20 maggio il collocamento delle proprie azioni presso investitori istituzionali e professionali.

Nonostante la volatilità dei mercati azionari nell'ultima settimana, l'offerta ha attirato una forte domanda da parte degli investitori, a fronte della quale sono stati accettati ordini sino ad Euro 220 milioni, rispetto al target iniziale di Euro 200 milioni.

Il Presidente di REVO, Claudio Costamagna, ha dichiarato: *“Siamo orgogliosi del responso particolarmente positivo mostrato dal mercato per il nostro progetto, con ordini superiori alla allocazione massima, e della qualità dei nostri investitori che includono i principali investitori istituzionali italiani, investitori internazionali e importanti family offices. Grandi fondi internazionali hanno espresso unanime apprezzamento per il team e l'iniziativa innovativa, pronti ad investire al momento del passaggio sui listini principali di Borsa”.*

L'Amministratore Delegato di REVO, Alberto Minali, ha dichiarato: *“L'approdo di REVO sul mercato segna l'inizio della nostra attività che ora è incentrata sulla ricerca del target, la cui acquisizione speriamo di poter presto sottoporre all'approvazione dei nostri azionisti. Ringraziamo Vittoria Assicurazioni, Fondazione Cariverona e SCOR per il loro sostegno in qualità di cornerstone investors dell'iniziativa, il team di advisors per il prezioso supporto ma soprattutto gli investitori che ci hanno accordato la loro fiducia”.*

L'inizio delle negoziazioni sul mercato AIM Italia è previsto per il prossimo 26 maggio 2021.

Intesa Sanpaolo e UBS hanno agito in qualità di Joint Global Coordinator e, insieme a Equita SIM, in qualità di Joint Bookrunner. Equita SIM agisce altresì in qualità di NomAd e Specialista. Lo studio legale internazionale Gianni & Origoni ha assistito i promotori e la Società mentre Latham & Watkins ha assistito le banche. Gli aspetti notarili sono stati seguiti dallo studio notarile ZNR notai.

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Il presente comunicato stampa è disponibile sui siti internet www.revo-spac.com e www.1Info.it

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REVO (www.revo-spac.com) è una *Special Purpose Acquisition Company* (SPAC) promossa da Alberto Minali, Claudio Costamagna, Stefano Semolini, Simone Lazzaro e Jacopo Tanaglia. L'obiettivo di REVO è creare un operatore assicurativo di rilievo nell'ambito delle *specialty lines* e dei rischi parametrici dedicato principalmente al mondo delle PMI. Il conseguimento della Business Combination con un operatore Europeo in tale segmento consentirà a REVO di partire dal business esistente aggregando sottoscrittori e MGA nell'ambito delle *specialty lines* e di sviluppare il segmento dei rischi parametrici. REVO si proporrà come un player snello e all'avanguardia tecnologica per ottimizzare ed efficientare il processo di sottoscrizione dei rischi e di gestione dei sinistri, anche attraverso l'uso di tecnologia blockchain.

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