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COMUNICATO STAMPA

LOTTOMATICA GROUP APPROVA IL BILANCIO D'ESERCIZIO AL 31 DICEMBRE 2022 E DECIDE DI AVVIARE IL PROCESSO DI AMMISSIONE A QUOTAZIONE [SU EURONEXT MILAN]

Roma (Italia), 27 febbraio 2023 – Lottomatica Group S.p.A., precedentemente denominata Gamma Midco S.p.A. (la "**Società**"), holding di Lottomatica S.p.A, uno dei principali operatori del settore dei giochi in Italia, annuncia che il Consiglio di Amministrazione ha approvato il bilancio consolidato al 31 dicembre 2022 ("**Esercizio 2022**") e l'Assemblea ordinaria degli azionisti ha approvato il bilancio di esercizio al 31 dicembre 2022.

Principali risultati dell'Esercizio 2022

- **Nell'esercizio 2022 le scommesse hanno raggiunto 22,8 miliardi di euro, i ricavi 1,4 miliardi di euro e l'EBITDA 460 milioni di euro.**
- In considerazione dell'acquisizione di Betflag e delle sinergie implementate nel corso dell'anno, **l'EBITDA¹ pro forma per l'esercizio 2022 è pari a 518 milioni di euro** (esclusi 6 milioni di euro di sinergie derivanti dall'acquisizione di Betflag, già identificate e in fase di implementazione).
- Forte generazione di flussi di cassa nell'anno, con un flusso di cassa operativo² di 391 milioni di euro.
- **Indebitamento finanziario netto³ / PF run-rate EBITDA pari a 3,2x al 31 dicembre 2022** (con l'indebitamento finanziario netto / PF run-rate EBITDA della società interamente controllata **Lottomatica S.p.A. pari a 2,7x al 31 dicembre 2022**).

L'assemblea ordinaria degli azionisti ha inoltre deliberato l'avvio del processo di quotazione delle azioni ordinarie della Società (le "**Azioni**") su Euronext Milan, mercato regolamentato organizzato e gestito da Borsa Italiana S.p.A.

Il flottante necessario per la quotazione deriverà da un'offerta riservata esclusivamente a investitori qualificati dello Spazio Economico Europeo e del Regno Unito e a investitori istituzionali esteri al di fuori degli Stati Uniti ai sensi della Regulation S dello United States Securities Act del 1933, come successivamente modificato (il "**Securities Act**"), e, negli Stati Uniti, limitata ai "*Qualified Institutional Buyers*" ai sensi della *Rule 144A* del Securities Act, con esclusione di quei Paesi nei quali

¹ Calcolato come EBITDA per l'esercizio 2022, rettificato per gli effetti proforma dell'acquisizione di Betflag e per la realizzazione a regime delle sinergie di costo derivanti dalla precedente acquisizione già attuata nel 2022.

² Definito come EBITDA meno le spese in conto capitale ricorrenti e le spese in conto capitale per le concessioni.

³ Definito come il valore nominale delle obbligazioni emesse più le passività ai sensi dell'IFRS 16 meno la liquidità.

L'Offerta non sia consentita in assenza di autorizzazioni da parte delle autorità competenti, in conformità con le leggi vigenti, o di esenzioni di legge o regolamenti applicabili (l'"Offerta").

L'Offerta prevista e la relativa tempistica sarà subordinata alle condizioni di mercato e all'ammissione a quotazione da parte di Borsa Italiana S.p.A. nonché all'autorizzazione alla pubblicazione del prospetto da parte della CONSOB.

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Informazioni su Lottomatica Group S.p.A.

Con 22,8 miliardi di euro di scommesse e 1,4 miliardi di euro di ricavi nell'esercizio 2022, Lottomatica è il maggiore operatore del mercato italiano dei giochi in termini di ricavi. Opera in tre segmenti: online, betting e gaming. Lottomatica offre esperienze di gioco sicure e coinvolgenti su tutti i canali. Il Gruppo conta sull'esperienza di circa 1.600 dipendenti diretti e sulla sua vasta rete di franchising. Al 31 dicembre 2022, Lottomatica ha una base di oltre 1 milione di clienti online e distribuisce i suoi prodotti di gioco in circa 18.000 punti vendita.

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