

**NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) (THE "UNITED STATES") OR TO ANY U.S. PERSON (AS DEFINED BELOW) OR INTO ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT.**

21 September 2023

**FLAVIA BONDCO LIMITED ANNOUNCES RESULTS OF THE TENDER OFFER TO PURCHASE NOTES ISSUED BY EUROVITA S.P.A. FOR CASH**

Further to its announcement on 13 September 2023, Flavia Bondco Limited (the "**Offeror**") now announces the final results for the purposes of its invitation to holders of the outstanding (i) EUR40,000,000 Fixed Rate Subordinated Notes due 2025 (the "**Series A Notes**") and (ii) EUR5,000,000 Fixed Rate Subordinated Notes due 2025 (the "**Series B Notes**") (each a "**Series**" and together the "**Notes**") issued by Eurovita S.p.A. (the "**Issuer**"), to tender such Notes for purchase by the Offeror for cash (together, the "**Offer**"). The Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 13 September 2023 (the "**Tender Offer Memorandum**").

Copies of the Tender Offer Memorandum are (subject to offer restrictions) available from the Tender Agent as set out below. Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

**Final Results and Settlement Dates**

The Offeror intends to accept for purchase EUR7,300,000 in aggregate nominal amount of the Series A Notes, subject to satisfaction or waiver of the general conditions of the Offer on or prior to the Settlement Date for the Series A Notes. No Series B Notes will be purchased by the Offeror pursuant to the Offer.

The expected Settlement Date for the Series A Notes is 27 September 2023.

**DISCLAIMER** This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come into are required by each of the Offeror, the Issuer and the Tender Agent to inform themselves about, and to observe, any such restrictions.

None of the Tender Offer Memorandum, this announcement or the electronic transmission thereof constitutes an offer to buy or the solicitation of an offer to sell Notes (and tenders of Notes for purchase pursuant to the Offer will not be accepted from Holders) in any circumstances in which such offer or solicitation is unlawful. In those jurisdictions where the securities, blue sky or other laws require the Offer to be made by a licensed broker or dealer and the Offeror or any of its affiliates is such a licensed broker or dealer in any such jurisdiction, the Offer shall be deemed to be made by the Offeror or such affiliate, as the case may be, in such jurisdiction.

**THE OFFEROR**

**Flavia Bondco Limited**  
PO Box 656  
East Wing, Trafalgar Court  
Les Banques, St Peter Port  
Guernsey, GY1 3PP

**THE TENDER AGENT**

**Kroll Issuer Services Limited**  
The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

Telephone: + 44 (0) 20 7704 0880  
Email: [eurovita@is.kroll.com](mailto:eurovita@is.kroll.com)  
Attention: Alessandro Zorza / Thomas Choquet  
Website: <https://deals.is.kroll.com/eurovita>