

INDIGO CAPITAL HOLDS THE FIRST CLOSE OF INDIGO CAPITAL III

Indigo Capital achieves first close at €120m and targets a €300m vehicle that seeks lower mid-cap investment opportunities in Europe

INDIGO CAPITAL III TAILOR-MADE FINANCING SOLUTIONS

FOCUS:

- Lower mid-cap companies
- Europe (focus France)
- Revenue from €30 to 300m
- 1st time MBO deals

TICKET : From €7 to 40m

TRANSACTIONS:

- Management-led
- Expansion financing

INSTRUMENTS :

- Bonds with warrants
- Structured equity

ESG :

SFDR article 8

Indigo Capital – a leading investment manager focusing on lower mid-cap European companies – achieved a first closing at €120m and confirms its €300m target for its Fund Indigo Capital 3, to structure tailor-made financing solutions through bonds, preferred equity and ordinary equity.

Indigo Capital is a long term partner for entrepreneurs, families and private equity funds, who gives management teams the means to consolidate their equity position, or to fund organic growth, bolt-on or transformative acquisitions.

The predecessor Fund, Indigo Capital 2, closed on €275m in June 2020 and was fully deployed by July 2023 with 23 investee companies, including more than 10 build-ups.

Like its predecessors, the new Fund plans to complete 20 investments by structuring a mix of junior debt and structured equity.

Headquartered in Paris, Indigo operates in western continental Europe with offices in Lyon and Milan and has a proven track record of supporting its portfolio companies expand outside their domestic markets.

The Fund will be labelled article 8 as per the SFDR regulation, promoting environmental or social characteristics. In that context, Indigo Capital will aim, for each investee companies in the Fund, at monitoring the evolution and promoting good practices on the following elements: (i) assessment and lowering of the carbon footprint and (ii) diversity with an emphasis on gender equality.