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COMUNICATO STAMPA

Conclusa con successo l'operazione di *accelerated bookbuilding* promossa da The Innovation Trust in Intercos S.p.A.

Il corrispettivo dell'operazione ammonta a Euro 98,8 milioni, risultanti dalla vendita di 6.500.000 azioni ordinarie di Intercos S.p.A. ad un prezzo di Euro 15,20 per azione.

Milano, 20 Giugno 2024. Facendo seguito al comunicato stampa pubblicato in data 20 Giugno 2024, The Innovation Trust, una società controllata da Ontario Teachers' Pension Plan Board ("**Innovation**" o il "**Socio Venditore**"), annuncia di aver completato con successo la procedura di *accelerated bookbuilding* (l'"**Offerta**") avente ad oggetto azioni ordinarie di Intercos S.p.A. ("**Intercos**" o la "**Società**").

Innovation comunica di aver ceduto a investitori istituzionali 6.500.000 di azioni ordinarie detenute in Intercos, corrispondenti a circa il 6,8% del capitale sociale della Società alla data del presente comunicato, al prezzo di Euro 15,20 per azione.

Il corrispettivo complessivo è stato pari a Euro 98,8 milioni. Il regolamento dell'operazione è previsto in data 25 Giugno 2024.

Successivamente alla conclusione dell'Offerta Innovation sarà titolare di una partecipazione pari a 3,2% del capitale sociale di Intercos.

BNP PARIBAS, Jefferies International Limited e UBS Investment Bank hanno agito in qualità di Joint Global Coordinators e Bookrunners dell'Offerta (i "**Joint Global Coordinators e Bookrunners**").

Rothschild & Co ha agito in qualità di *financial advisor* del Socio Venditore.

BonelliErede ha agito in qualità di *legal counsel* italiano del Socio Venditore.

Nel contesto dell'Offerta, il Socio Venditore ha sottoscritto un impegno a non disporre di ulteriori azioni di Intercos per un periodo di 60 giorni dalla data di regolamento dell'operazione. Durante tale periodo di lock-up, salve alcune eccezioni in linea con la prassi di mercato, il Socio Venditore non potrà porre in essere nessun atto di disposizione delle azioni di Intercos senza il previo consenso dei Joint Global Coordinators e Bookrunners.

La Società non riceverà alcun provento dall'Offerta.

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