PRESS RELEASE

OMNIA TECHNOLOGIES S.P.A. ANNOUNCES THE LAUNCH OF ITS €100.0 MILLION SENIOR SECURED FLOATING RATE NOTES DUE 2031

Trevignano (Treviso), Italy, June 30, 2025 – Omnia Technologies S.p.A. (the "**Company**" and together with its subsidiaries, the "**Group**") announces today that it has launched an offering of additional Senior Secured Floating Rate Notes due 2031 (the "**Notes**"), in an aggregate principal amount of €100.0 million (the "**Offering**"). Upon issuance, the Notes are expected to be fungible with the Company's existing Senior Secured Floating Rate Notes due 2031, subject to pricing terms.

Upon issuance, the Notes are expected to be listed on one or more multilateral trading facilities in the European Union.

In connection with the Offering and to further support our liquidity, we received commitments from certain lenders to make available an additional facility under the Company's existing revolving credit facility agreement on or about the issue date of the Notes (the "**Issue Date**") in an aggregate principal amount of €25.0 million by way of a fungible increase of the total commitments under the Company's existing revolving credit facility (the "**Revolving Credit Facility**") to €115.0 million from €90.0 million (the "**Revolving Credit Facility Upsize**"). We expect the Revolving Credit Facility Upsize will become effective on or around the Issue Date subject to, among other things, the Issue Date occurring.

The proceeds from the Offering are expected to be used, directly or indirectly, to (i) repay amounts drawn under the Company's Revolving Credit Facility, (ii) repay certain existing indebtedness of the Company and certain subsidiaries, (iii) fund cash on the Company's balance sheet for general corporate purposes (including to fund further bolt-on acquisitions), and (iv) pay certain fees and expenses in connection with the foregoing transactions.

Recent Developments

Bolt-on acquisitions

In the period following March 31, 2025, we completed the acquisition of the brand and technical designs for tablet press machines from Officine Meccaniche F.lli Ronchi (the "**F.lli Ronchi Acquisition**"), a long-standing supplier to the pharmaceutical and nutraceutical industries. This acquisition serves to expand our capabilities in the life sciences end-market. As of the date of this press release, our near-term M&A pipeline comprises five additional bolt-on acquisition targets, which, together with the F.lli Ronchi Acquisition, represent an aggregate enterprise value of approximately €40 million and estimated total EBITDA contribution of approximately €7 million, which includes approximately €1 million of unrealized synergies. All five targets are currently under letters of intent, with three in advanced stages of due diligence and the remaining two in share purchase agreement negotiations following completion of advanced due diligence. These acquisitions are intended to further strengthen our market position and financial performance through focused investments in high-growth sectors.

Backlog

Based on preliminary results derived from our unaudited management accounts and other information currently available to us, we estimate that as of May 31, 2025, our Backlog amounted to approximately €292.7 million, an increase of approximately €7.1 million compared to our Backlog of €285.9 million as of March 31, 2025.

Certain aggregated and run rate financial information as of and for the twelve months ended March 31, 2025

For the twelve months ended March 31, 2025, on a Full Perimeter basis, we generated *Pro Forma* Revenue of €739.8 million, with Adjusted *Pro Forma* Run Rate EBITDA of €125.8 million, representing an Adjusted *Pro Forma* Run Rate EBITDA Margin of 17.0%.

These adjustments also reflect the EBITDA contribution of the F.lli Ronchi Acquisition (which was consummated on June 6, 2025), in the amount of €0.4 million, of which €0.2 million are anticipated cost savings synergies that we expect to realize by the end of 2026.

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This press release constitutes a public disclosure of inside information by the Company, under Regulation (EU) 596/2014 and any relevant implementing rules and regulations.

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Cautionary Statements

*This press release is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such offer, solicitation or sale would be unlawful. This announcement is not an offer of securities for sale in the United States. The Notes and the guarantees thereof will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. In the United States, the offering will be made only to "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) in compliance with Rule 144A under the U.S. Securities Act ("**Rule 144A**") and outside the United States in reliance on Regulation S under the Securities Act (and, in a member state of the European Economic Area (the "**EEA**") or the United Kingdom, only to qualified investors within the meaning of Article 2(E) of the Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**") and in the United Kingdom as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA**").*

Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement. It may be unlawful to distribute this announcement in certain jurisdictions. This announcement is not for distribution in Canada, Japan, Hong Kong or Australia. The distribution of this announcement into certain *jurisdictions may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. The information in this announcement does not constitute an offer of securities for sale in Canada, Japan, Hong Kong or Australia.*

*The Notes are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the EEA. For these purposes, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a "qualified investor" as defined in the Prospectus Regulation. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.*

This announcement has been prepared on the basis that any offer of in any Member State of the EEA will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of the Notes.

*The Notes are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom (the "**UK**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the EUWA; (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "**UK PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and, therefore, offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.*

This announcement has been prepared on the basis that any offer of the Notes in the UK will be made pursuant to an exemption under Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA from a requirement to publish a prospectus for offers of Notes.

*This announcement is being distributed only to persons who (i) have professional experience in matters relating to investments and are investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), (ii) are high net worth companies, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order, (iii) are outside the UK, or (iv) are persons to whom an invitation or inducement to engage in investment activity within the meaning of Section 21 of the Financial Services and Markets Act 2000 (the "**FSMA**") in connection with the* *issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "**relevant persons**"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.*

No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.

The information herein contains forward-looking statements. All statements other than statements of historical fact included herein are forward-looking statements. Forward-looking statements give the Group's current expectations, estimates, forecasts, and projections relating to its financial condition, results of operations, plans, objectives, future performance and business as well as the industries in which the Group operates, as well as the beliefs and assumptions of the Group's management. In particular, certain statements with regard to management objectives, trends in results of operations, margins, costs, return on equity, risk management and competition tend to be forward-looking in nature. These statements may include, without limitation, any statements preceded by, followed by or including words such as "target," "believe," "expect," "aim," "intend," "goal," "may," "anticipate," "estimate," "plan," "project," "seek," "will," "can have," "likely," "should," "would," "could" and other words and terms of similar meaning or the negative thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group's control that could cause the Group's actual results, performance or achievements to be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Group's present and future business strategies and the environment in which it will operate in the future. Therefore, the Group's actual results may differ materially and adversely from those expressed or implied in any forward-looking statements. They are neither statements of historical fact nor guarantees of future performance. The Group therefore cautions against relying on any of these forward-looking statements. There can be no assurance that any of the pipeline acquisitions that we are currently pursuing will ultimately be consummated within the expected timeframe, on favorable terms or at all. Any such transactions may be subject to delays, renegotiations, or termination. In particular, we may be unable to reach final agreement on satisfactory terms or may be required to pay a purchase price materially higher than initially anticipated. Moreover, the acquisition targets may underperform relative to our expectations or may not generate the expected returns, growth profile or strategic benefits. To the extent that we fail to close any pipeline acquisitions or such acquisitions fail to deliver the expected benefits, our growth strategy and projected financial performance may be adversely affected. In addition, the realization of synergies or efficiencies from any such acquisitions may require greater investment than initially anticipated and may not be achieved in the amount or within the timeframes expected. To the extent we are unable to successfully integrate such acquisitions into our operating model, or to apply our strategic initiatives across a broader and more diverse group, the anticipated benefits of such initiatives could be significantly reduced or delayed.

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For more information:

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